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Route de Vinon-sur-Verdon - CS 90 046 - 13067 St Paul Lez Durance Cedex - France

5th August 2019

Call for Expertise No IO/19/CFE/17700/JTR

Engineering Support to the Area Manager for B11, B14 & B74

Dear Madam/Sir,

The ITER Organization request eligible companies, institutions and other entities to provide their proposal for the provision of services to perform the task named above. The objective of this Call for Expertise (CFE) tender process is to acquire the services of one (1) suitably qualified expert for a maximum contract period of 12 months. Unless specifically requested by IO, the tenderer should not submit multiple CVs offering a variation of technical experience levels and costs.

The following documents are attached to allow you to propose your candidacy:

- Annex I: Technical Specification ref. YPXZ2X v1.1
- Annex II: Technical Experience Profile / CV (template)
- Annex III: Price schedule & cost breakdown (template)
- Annex IV: Statement of exclusivity and availability
- Annex V: Draft Special Conditions Service Contract
- Annex VI: ITER General Terms & Conditions for Service Contracts version 2014
- Annex VII: Declaration of Background Intellectual Property (BIP) (template)

Documents required with your proposal:

Tenderers must provide their own version of a technical proposal. As a minimum the list of documents required is as follows:

- Technical offer including an implementation/management/quality plan – dated and signed
- Experience Profile / CV
- Financial Proposal – to be submitted dated and signed as a separate pdf doc.
- Statement of Exclusivity & Availability - duly signed & returned.
- IP / Declaration of background (BIP) - duly signed & returned.

All documents submitted by the Supplier shall become the property of the ITER Organization, and shall be considered strictly confidential.

Deadline for submission of proposals:

The time & date for receipt of proposals is 2nd September 2019 at 16.00h CEST

Address for submission of proposal:

Proposals should be submitted by e-mail to:

John.taylor@iter.org copy to Kristel.Jeanmart@iter.org

Evaluation Process & Contract Award:

Proposals will be evaluated by an impartial, professionally competent technical evaluation committee of the ITER Organisation. A contract will be awarded on the basis of best value for money according to the following:

Technical Content – 60 points: The tenderer must provide details demonstrating their knowledge and experience in the required subject, including a description of how they propose to carry out the work/deliverables in accordance with the technical specification.

The evaluation committee shall evaluate the information provided in the bidder's technical proposal in relation to the key criteria areas listed below. No other criteria will be used.

Number	Criteria	Points
1	Review of engineering documents (EWP: Engineering Work Package) Tech Spec Section 2.2.1 & 10.1. <i>The tenderer shall provide information in their proposal that outlines the methodology for reviewing the engineering documents required for the manufacturing and at a later stage construction. These documents shall include general arrangements drawings, configuration models or dedicated models issued by DINS.</i>	20
2	Integration of systems in 3D-Model and Configuration management of 3D-Model. Tech Spec Section 2.2. <i>The tenderer shall demonstrate their knowledge and experience in implementation of project change requests in 3D-model, including the "As-built".</i>	10
3	Design for local shielding. Tech Spec Section 2.2.1. <i>The tenderer shall demonstrate their knowledge and experience in design of local shielding (or radiological shielding): issue of technical specification and 3D-model. These local shielding could be located at each level of Tokamak complex building with different design and size according to components to be designed. The tenderer shall also demonstrate their knowledge in shielding material(s).</i>	10
4	Conceptual design of opening (penetration) and common supports. Tech Spec Section 2.2.1. <i>The tenderer shall demonstrate their knowledge & experience in the design of opening penetrations with finalization of design / position of sleeves within 3D-model and in the design of common supports (collect of loads, layout of common support to be compliant with all systems supported).</i>	10
5	Conceptual design of platforms. Tech Spec Section 2.2.1. <i>The tenderer shall demonstrate their knowledge & experience in the design of platforms with collect of loads from systems supported, layout of platforms beam and integration in the whole 3D-model.</i>	10

Financial Offer - 40 points: The lowest priced financial offer will receive the maximum score of 40 points. All other financial offers will be divided into the lowest priced offer in turn (next highest) providing a score that is inversely proportionate to the price being offered.

Following the completion of the evaluation process described above, the proposal with the highest score out of a maximum of 100 points will be deemed to represent the best value for money.

Eligibility

Tenderers from the following ITER Member States are eligible for tendering:

- European Union including Switzerland (EURATOM Members),
- Republic of India,
- Japan,
- People's Republic of China,
- Republic of Korea,
- Russian Federation,
- United States of America.

The ITER Organization reserves the right to broaden the eligibility to other countries if deemed appropriate.

BREXIT Clause:

The UK is not a party to the ITER Agreement but to a EURATOM Treaty. The draft Withdrawal Agreement between the EU and the UK provides that the provisions of the EURATOM treaty continue to apply to and in the UK for a transition period following its withdrawal from the EU and EURATOM. If the Withdrawal Agreement is not ratified (a no-deal Brexit) the EURATOM Treaty ceases to apply to and in the UK on the withdrawal date. Until the Withdrawal Date, the UK remains a full member of the EU and EURATOM and until that date UK entities retain the right to participate in IO procurement procedures. In case they are selected, a Brexit clause is included in the contract. Likewise during the Transition period UK entities may participate in IO procurement procedures.

After the end of the Transition Period, when the Euratom Treaty ceases to apply to and in the UK, any UK entities bidding as a prime contractor or consortium partner, will be rejected from the IO procurement procedures. UK entities will no longer be recognised as entities of an ITER Member and will no longer have the right to participate in IO procurement procedures, unless the UK has entered into an Agreement with Euratom. Where UK entities can demonstrate a unique and specific competence in a certain field the IO, with approval of the ITER Council, may also allow them to participate in a procurement procedure.

Yours sincerely

A handwritten signature in black ink, appearing to read "John Taylor", with a stylized flourish extending from the end.

John TAYLOR

Buyer

Procurement Engineering, Plant and Support Section.